BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to: Secretary of State State Capitol, Suite 204 500 E. Capitol Ave. Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

- 1. Name of issuer: City of Dell Rapids, South Dakota
- 2. **Designation of issue:** \$1,200,000 City of Dell Rapids, South Dakota Sales Tax Revenue Bond, Series 2014
- 3. Date of issue: April 7, 2014
- 4. **Purpose of issue:** City of Dell Rapids wastewater improvements as outlined in Facilities Plan dated September 2013.
- 5. Type of bond: Sales Tax Revenue Bond
- 6. Principal amount and denomination of bond: \$1,200,000
- 7. Paying dates of principal and interest: Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of February, May, August, and November of each year.
- 8. Amortization schedule: Twenty years. See no. 7 above.
- 9. Interest rate or rates, including total aggregate interest cost:

Interest Rate: 3.00%

Total Aggregate Interest Cost: \$468,048

This is to certify that the above information pertaining to the bond is true and correct on this 7th day of April, 2014.

Finance Officer